CONFIDENTIALITY AGREEMENT

The **Click or tap here to enter text.** Elder Death Review Team (EDRT) meets to thoroughly examine cases of suspected abuse and/or neglect involving at-risk adults. To ensure a comprehensive, coordinated response that addresses systemic concerns, the EDRT requires access to relevant records when available. These records may include social service reports, court documents, law enforcement records, mental health files, medical or hospital data, and other pertinent information.

Each participating agency will review its own policies and procedures to assess how effectively they support the identification, investigation, prosecution, and resolution of elder abuse, neglect, and exploitation cases. This includes physical abuse, financial exploitation, domestic violence, dating violence, sexual assault, and stalking. Agencies must comply with all applicable confidentiality laws and regulations during EDRT meetings.

Participants agree to collaborate with the EDRT and other team members, providing relevant updates and follow-ups as needed based on discussions during meetings.

All information shared or discussed during EDRT meetings is strictly confidential and may only be used for its intended purpose. No materials containing case-identifying details may be removed from meetings unless explicitly authorized by the EDRT.

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| Name  **Click or tap here to enter text.** | Agency Name  **Click or tap to enter a date.** |
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